

11 February 2008

Securities and Exchange Commission Division of Corporate Finance Office of International Corporation Finance 100 F Street, N.E. Washington, D.C. 20549 U.S.A.



Attention: Mr. Elliot Staffin

Re:

Viralytics Limited
12g3-2(b) Information
File No. 82-34945

SUPPL

Dear Mr. Staffin

Enclosed please find information that Viralytics Limited is required to furnish to the Securities and Exchange Commission pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934, as amended.

The attached documents are being furnished with the understanding that:

- they will not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act; and
- neither this letter nor the furnishing of such documents shall constitute an admission for any purpose that Viralytics Limited is subject to the Securities Exchange Act.

If you have any questions or comments, please call the undersigned on telephone 61 2 9499 3200.

Bryan Dulhunty Executive Chairman PROCESSED FEB 2 2 2008 THOMSON FINANCIAL

> Viralytics Ltd ABN-12 010 657 351 www.viralytics.com

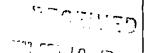
PO Box 1045 Pymble Business Centre Pymble NSW 2073 8/33 Ryde Road Pymble NSW 2073

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Australia

Form 604

Corporations Act 2001 Section 671B



Notice of change of interests of substantial holder

<u>To</u> Company Name/Scheme	Analytica L	imited			
ACN/ARSN	006 464 86	66			
Details of substantial holder(1)					
Name	Viralytics L	imited			
ACN/ARSN (if applicable)	010 657 35	51		· · · · · · · · · · · · · · · · · · ·	
There was a change in the in the substantial holder on	nterests of	8 / 2 / 08	_		
The previous notice was give company on	en to the	18 / 1 / 08	_		
The previous notice was data	ed	18 / 1 / 08			

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
ORD	35,221,495	12.71%	32,365,024	11.68 %	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
9/1/08	Viralytics Ltd	On market sale	11,636	ORD	594,736
18/1/08	Viralytics Ltd	On market sale	3,978	ORD	200,000
23/1/08	Viralytics Ltd	On market sale	2,983	ORD	150,000
23/1/08	Viralytics Ltd	On market sale	517	ORD	26,000
24/1/08	Viralytics Ltd	On market sale	1,293	ORD	65,000
25/1/08	Viralytics Ltd	On market sale	14,387	ORD	723,352
29/1/08	Viralytics Ltd	On market sale	2,983	ORD	150,000
30/1/08	Viralytics Ltd	On market sale	199	ORD	10,000
31/1/08	Viralytics Ltd	On market sale	2,732	ORD	137,353
5/2/08	Viralytics Ltd	On market sale	15,116	ORD	800,000

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Viralytics Limited	Viralytics Limited	Viralytics Limited	Direct Interest	32,365,024	32,365,024

5. C	Chan	aes	in	ass	oci	ati	or
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The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/a	

6. Addresses

The addresses of persons named in this form are:

Name	Address
Viralytics Ltd	8/33 Ryde Road Pymble, NSW 2073

Signature	print name	Bryan Dulhunty	capacity Company Director		
	,	Original Signed	date	8 / 02 / 2008	

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement: and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

